

This document constitutes a supplement (the "**Supplement**") for the purposes of Article 16 of Directive 2003/71/EC and should be read in conjunction with the prospectus of Symrise Aktiengesellschaft for the purposes of Article 5.3 of Directive 2003/71/EC, as amended (the "**Prospectus**").

This Supplement is supplemental to, and should be read in conjunction with the Prospectus.



Symrise AG

(a stock corporation incorporated under the laws of the Federal Republic of Germany,
having its corporate domicile in Holzminden, Federal Republic of Germany)

€ [·] [·] per cent. Notes due 2019

The Issuer has requested the Luxembourg *Commission de Surveillance du Secteur Financier* (the "**CSSF**") to provide the competent authorities in the Federal Republic of Germany, The Netherlands and the Republic of Austria with a certificate of approval attesting that the Supplement has been drawn up in accordance with the *Loi relative aux prospectus pour valeurs mobilières*, as amended (the "**Luxembourg Law**") which implements Directive 2003/71/EC of the European Parliament and the Council of 4 November 2003, as amended into Luxembourg law ("**Notification**"). The Issuer may request the CSSF to provide competent authorities in additional host Member States within the European Economic Area with a Notification.

RIGHT TO WITHDRAW

Investors who have already agreed to purchase or subscribe for Notes prior to publication of this Supplement are entitled to withdraw their purchase orders pursuant to Art. 13(2) of the Luxembourg Law within two working days after the publication of this Supplement, provided that the relevant securities have not yet been delivered. This Supplement will be published on 2 July 2014 and hence, investors have to make use of their right to withdraw before the end of 4 July 2014. A withdrawal, if any, is to be addressed to the Issuer or the relevant bank or savings bank or any other distributor with whom the relevant agreement to purchase or subscribe has been entered into.

This Supplement has been approved by the CSSF, has been filed with said authority and will be published in electronic form on the website of the Luxembourg Stock Exchange (www.bourse.lu).

Symrise Aktiengesellschaft ("**Symrise**" or the "**Issuer**") with its registered office in Holzminden, Germany is solely responsible for the information given in this Supplement.

To the best knowledge of the Issuer (which has taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Terms defined or otherwise attributed meanings in the Prospectus have the same meaning when used in this Supplement.

This Supplement shall only be distributed in connection with the Prospectus. It should only be read in conjunction with the Prospectus.

To the extent that there is any inconsistency between any statement in this Supplement and any other statement in or incorporated by reference in the Prospectus, the statements in this Supplement shall prevail.

Save as disclosed on page 1 of this Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus which is capable of affecting the assessment of Notes issued under the Programme since the publication of the Prospectus and the respective supplements.

The Issuer has confirmed to the Managers that the Prospectus as supplemented by this Supplement contains all information with regard to the Issuer and the Notes which is material in the context of the the issue and offering of the Notes; that the information contained therein with respect to the Issuer and the Notes is accurate in all material respects and is not misleading; that any opinions and intentions expressed therein are honestly held and based on reasonable assumptions; that there are no other facts, the omission of which would make any statement, whether fact or opinion, in the Prospectus or this Supplement misleading in any material respect; and that all reasonable enquiries have been made to ascertain all facts and to verify the accuracy of all statements contained therein.

No person has been authorised to give any information which is not contained in or not consistent with the Prospectus or this Supplement or any other information supplied in connection with the Programme and, if given or made, such information must not be relied upon as having been authorised by or on behalf of the Issuers or any of the Managers.

Neither the Managers nor any person mentioned in the Prospectus or this Supplement, excluding the Issuer, is responsible for the information contained in the Prospectus or this Supplement or any document incorporated therein by reference, and accordingly, and to the extent permitted by the laws of any relevant jurisdiction, none of these persons accepts any responsibility for the accuracy and completeness of the information contained in any of these documents.

The purpose of this Supplement is, to update the Prospectus in relation to the identity of the Paying Agent.

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1. Changes relating to the "Conditions of Issue"

§ 6 paragraph 1 of the Conditions of Issue on page 41 of the Prospectus shall be deleted in its entirety and replaced as follows:

"(1) *Bestellung; bezeichnete Geschäftsstelle.* Die anfänglich bestellte Hauptzahlstelle und ihre bezeichnete Geschäftsstelle lautet wie folgt:

Hauptzahlstelle: UniCredit Bank AG
Arabellastraße 12
81925 München
Deutschland

Die Hauptzahlstelle behält sich das Recht vor, jederzeit ihre bezeichnete Geschäftsstellen durch eine andere Geschäftsstelle in derselben Stadt zu ersetzen.

"

(1) *Appointment; Specified Office.* The initial Principal Paying Agent and its initial specified office shall be:

Principal Paying Agent: UniCredit Bank AG
Arabellastraße 12
81925 Munich
Germany

The Principal Paying Agent reserves the right at any time to change its specified office to some other office in the same city.

2. Changes relating to "Names and Addresses"

The address under the heading Principal Paying Agent in the section Names and Addresses on page 68 of the Prospectus shall be deleted in its entirety and replaced as follows:

"UniCredit Bank AG
Arabellastraße 12
81925 Munich
Germany"